

RELATED ACCOUNT ACCESS

This feature allows all accounts connected to the primary member's Social Security Number to be viewed on one PC EXPRESS screen. Members must request Related Account Access and complete an Authorization Form to initiate the service. Once they do, they will be able to **VIEW** all PFFCU accounts that list the same SS# as a primary or secondary account holder. They will be able to see all of their PFFCU accounts on one screen, but will only be able to perform transactions on the account they initially accessed.

For example:

Acct. 001
Primary Acct. Holder:
Mary Jones, SS# 123
Secondary Acct. Holder:
John Jones, SS# 456

Acct. 002
Primary Acct. Holder:
Mary Jones, SS# 123
Secondary Acct. Holder:
Bob Smith, SS# 789

Acct. 003
Primary Acct. Holder:
Mary Jones, SS# 123
No Secondary Acct. Holder

Acct. 004
Primary Acct. Holder:
Mike Jones, SS# 101
Secondary Acct. Holders:
Mary Jones, SS# 123
Cathy Jones, SS# 105

When Mary Jones logs into Acct. 001, she can **VIEW** and **ACCESS** this account. She can also **VIEW** Acct. 002 and Acct. 003. On these accounts, her SS# is listed as the primary account holder. Mary can **VIEW** Acct. 004, too, because her SS# is listed as a secondary account holder on this account.

When a secondary account owner logs in to an account using PC EXPRESS, they can view all accounts where the Primary Account holder's SS# is listed.

For example, using the same sample accounts above:

When John Jones logs into Acct. 001, he uses the identical PIN and Password that Mary Jones uses to access this account online. John Jones will be able to **VIEW** and **ACCESS** Acct. 001. He will be able to **VIEW** Acct. 002, and Acct. 003. These are the accounts on which the Mary Jones' SS# is listed as the primary account holder. John Jones will also be able to **VIEW** Acct. 004. On this account, Mary Jones is a secondary account holder.

After completing this form, fax a signed copy to 215-931-2901, or mail to:
PFFCU Operations Department, ATTN: PC EXPRESS
901 Arch Street, Philadelphia, PA 19107

RELATED ACCOUNT ACCESS AUTHORIZATION FORM

Police and Fire Federal Credit Union now offers Related Account Access for users of PC Express. With Related Account Access, a member may view all accounts, on which he/she is an owner (as long as his/her social security number is linked with the account). In order to utilize Related Account Access, you will need to use your PC Express PIN and Password.

I understand and acknowledge that if I and another account owner share a PC Express PIN and Password, enabling Related Account Access will allow the other owner to view any account on which I am an owner, even if the other owner is not an owner of that account. I further understand and acknowledge that if I disclose or otherwise provide my PC Express PIN and/or Password to any other person, by using Related Account Access, that person will be able to access and view **all** accounts on which I am an owner, which may include accounts that are held jointly with other third parties.

I hereby agree to hold PFFCU harmless for any and all liability on account of my use of Related Account Access, and for supplying my PIN and/or password to any other person, who may utilize Related Account Access to view accounts.

Primary Member Name

Member Number

Primary Member Signature

Date